

Advice on Lloyds Banking

If your church treasurer's Lloyds Bank account is being charged a £4.25 monthly fee, you probably have the wrong account. You should consider changing to a Charity Account, which has no monthly fee. The criteria to be exempt from monthly charges are that your account must be a registered charity, including organisations with excepted charity status, with less than £250,000 paid into the account every 12 months.

It is worth <u>reading this information</u> on accounts and charges to clarify if you will qualify for a charity account.

To move your account to a charity account, you need to open this page.

and scroll down to "I am a Registered, Excepted or Branch/Affiliate of a Charity". <u>Follow the hyperlink</u>.

This takes you to this web page, to complete your details (if that fails, try this link to the registration form).

If all else fails, then phone 0345 300 0075.