

## **The Erskine Muton Trust Fund**

**Registered Charity No 1120199**

The Erskine Muton Trust Fund is a bequest from Mrs Nadia Muton who, with her late husband, Erskine Muton, retired to west Dorset. Mrs Muton was born in Russia and as a child lived on her family's estate in the east of the country before the 1918-1919 Revolution. Fearing for the family's safety her parents paid off the estate staff and took Nadia and her sister and what they could carry and walked to China. Nadia later spoke of seeing churches being destroyed by the Communists as the family made their long journey. She resolved that she would leave money for the upkeep of churches so that they never became derelict through lack of care. She had no children and the great majority of her estate was bequeathed to form the Trust.

The Managing Trustee is HSBC Trust Company Ltd. The trust manager has asked the diocese to administer the application process and make recommendations to the Trustees. A Review Committee has been set up; its members are the Bishop of Sherborne, the Archdeacons of Sherborne and Dorset, the Diocesan Secretary, the Chair of the DAC and Trust Officer.

### **Information for applicants**

The Trustees make grants three times a year, and application forms can be obtained from the DBF Trust Officer [address below]. Normally grants are in the range £1,000-£10,000 and only cover a proportion of the total cost of the works concerned; they are paid subject to Faculty or other necessary statutory approval having been obtained.

**Applicants should make contact with the DAC Secretary [Mrs Sue Cannings 01722 438654] to ascertain whether Faculty consent is necessary and should have applied to the DAC for Form 2 approval, in cases where a Faculty is required, before submitting their application for a grant from the Fund.**

The Trustees' priority will be funding repairs, maintenance and development of church buildings located within the county boundary of Dorset. Priority will be given to projects that derive from clear mission plans. Applications for roof repairs resulting from lead theft will be considered subject to certain conditions. Please enquire whether your case would be eligible before completing an application form.

Retrospective applications, to fund work already completed, cannot be considered, nor will grants be recommended for works to closed [redundant] churches. Please see the Review Group criteria for allocation of grants.

The closing date for applications for the distributions of grants will be 8 February, 7 June and 1 November 2019.

**Mrs Elizabeth Wallis**  
**Trust Officer**

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## ERSKINE MUTON TRUST FUND REVIEW GROUP

### CRITERIA FOR ALLOCATION OF GRANTS

1. The Trust Officer who will carry out an initial check of each application to ensure that it complies with the guidelines to applicants before including the grant request on the agenda for the next meeting of the Review Group.
2. Applications will be considered at meetings of the Review Group [i.e 3 times per annum] to ensure equitable distribution of the funds available. Applications will not be considered "out of committee".
3. Applicants must have contacted the DAC to ascertain whether a Faculty is required, and if so, have started the DAC Form 2 application process. Where a Faculty is not required the parish will need to provide a copy of the Archdeacon's "Written Notice of Approval" for works allowed without Faculty under List B of the Faculty Jurisdiction Rules 2015. If List A works are the subject of the application, parishes are asked to seek confirmation from the DAC office that works are eligible under this category to be carried out without Faculty. The DAC office will then issue an email confirming advice as no written approval from the Archdeacon is necessary. If the parish has received Minor Works or Extended Minor works permission prior to 1 January 2016, a copy of the letter confirming this permission is required.
4. Priority will be given to church building projects that derive from clear mission plans. However it is accepted that a significant number of applications will be for assistance towards the cost of repairs.
5. Grants for churchyards, paths, walls etc will only be given in exceptional circumstances or when there are funds available after priority has been given to church building applications.
6. Retrospective applications for work already started will be considered in exceptional circumstances where the need for major emergency repairs has arisen "between meetings". Otherwise retrospective applications cannot be considered.
7. Applications to fund replacement lead roofing will be considered if the work is the result of a second or subsequent theft. Preference will be given to those cases where a deterrent security system is being fitted.
8. Grants will only be available to those churches in Dorset which are open for regular public worship [i.e listed as a Parish Church, Parish Centre of Worship, Chapel of Ease or licensed building in the Diocesan Directory].
9. Grants will cover a maximum of 50% of the total cost of the project concerned.
10. Applicants may only apply for a "top up" grant for the same project where exceptional circumstances allow [e.g an unexpected and significant rise in costs between application and starting the work, or the discovery of the need for additional works as the project progresses].
11. Funds will not be allocated to projects that could reasonably be funded from PCC reserves or fabric funds.
12. There is an expectation that parishes will have budgeted for routine repairs and maintenance identified at Quinquennial Inspections.

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